



Left: 1995 – Charlotte begins life at Thomas's Clapham

Right: 2021 – Tying the knot with fellow Old Thomasonian, Edward Eddy

THOMAS'S CLAPHAM

Charlotte Eddy (née Metcalfe)

Class of 2004

I joined Thomas's Clapham in 1995 in RCN with Miss Copland, where I spent 9 happy years until Year 8. I then went to Woldingham School in 2004 and later pursued Politics at Exeter University, earning a 2:1 degree in 2013.

After following Mrs Money Penny in the Financial Times for several years, I noticed a lack of women in finance, while most of my male friends worked in the City. My curiosity sparked an interest in Investment Management, which led me to earn the Investment Management Certificate from the CFA in 2016 and eventually join Rathbones. In 2019, I became a Chartered Investment Manager and a member of the CISI. I manage personal investments, pensions, charities, and family trusts for private clients.

Thanks to nerve wracking poetry recitals and speech and drama exams at Thomas's, I learned to speak confidently in public and now enjoy it. I host events outside of work promoting financial education for girls. Raising female financial literacy by teaching the importance of investing for the future, has become my passion.

In 2022, I was invited to join the PIMFA leadership committee for Under 40s, where I work with industry leaders on the best way to financially educate young adults.

In 2021, I tied the knot with my fellow Old Thomasonian, Edward Eddy (also from Clapham), and we welcomed our son, Hugo, in 2022.

One of my fondest memories of Thomas's Clapham is spending break times in the Rabbit Hutch, where I and my co-keepers, Isabel Dyer and Georgia Stevenson spent a lot of time and effort caring for the rabbits. I remain close friends with Isabel and Georgia and included them in my 30 person wedding during the Covid pandemic.